



Press release

Long-term refinancing of growth

BCGE – Successful issue of a new bond

Geneva, 25 March 2019 – The Banque Cantonale de Genève (BCGE), in partnership with the cantonal banks of Basel (BKB) and Zurich (ZKB) and the UBS has issued a CHF 120 million bond with a fixed coupon of 0.125% maturing on 23.04.2026. The operation has been highly successful with investors.

Very favourable issuing conditions

The Banque Cantonale de Genève has just successfully issued a new bond on the Swiss market. This loan enables the bank to complete its long-term refinancing and to support the growth of financing for companies and individuals.

In addition, BCGE has increased its margin of safety against the liquidity ratio requirements of Basel III.

The success and speed with which this bond issue was placed confirms both BCGE's high quality as an issuer and investor confidence in the institution.

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BCGE: Banking solutions made in Geneva

A universal bank since 1816, the BCGE provides high-quality banking services for private, business and institutional clients in Geneva and its surrounding area. BCGE develops the following business lines: everyday banking services, private banking, asset management, investment funds, pension planning, mortgages and lending to the private and public sectors. It runs a trading room and offers financial engineering, business valuation and transmission, private equity and trade finance services. The BCGE Group has 21 branches in Geneva and operates a number of its business lines in Lausanne, Zurich, Lyon, Annecy, Paris, Dubai and Hong Kong. It employs 811 people (of whom 761 are full-time equivalents, as at 31 December 2018). BCGE is listed on the Swiss stock exchange, SIX Swiss Exchange (security no. 35 049 471) and is rated A+/stable/A-1 by Standard & Poor's (S&P).